

Equity-League Combined Pension and 401(K) Funds' Continuation of a Former Spouse as a Beneficiary Form

(You Must Use the Funds' standard and separate Beneficiary Forms for Pension & 401(K), if you want to make an initial beneficiary designation, designate different beneficiaries after a marriage terminates, or change allocations to your beneficiaries for Pension and 401(K) Benefits)

Effective January 1, 2015, the Equity-League Pension & 401(K) Funds ("Funds") adopted a new policy for participants who have designated their spouse as beneficiary: Once a participant becomes divorced, or has his or her marriage legally annulled, the ex-spouse is automatically removed as that participant's beneficiary for any benefits under the Funds, unless a Qualified Domestic Relations Order ("QDRO") provides otherwise. While this change reflects what the Funds believe the majority of participants prefer, we understand that some participants will want to retain their former spouses as beneficiaries. If you wish your ex-spouse to continue as your beneficiary after a divorce (and there is no QDRO to that effect), you must re-designate your ex-spouse as your beneficiary. You may use the form below to do so.

Participant Information (please print all information clearly)

Legal Name _____
Last First Middle

Professional Name
As Listed With Actors' Equity:

(If Different from Legal Name) Last First Middle

Social Security Number: _____ Date of Birth: _____ Male: _____
Female: _____

I wish to continue to designate my former spouse listed below as my beneficiary for the Pension _____
401(K) _____ Fund with no change based on our divorce/legal annulment.

Former Spouse's Name: _____
Last First Middle

Address: _____

Social Security Number: _____

I reserve the right to revoke and change this designation at any time by written notice provided by the Trustees and submitted to the Retirement Services Department within the Fund Office.

Participant Signature

Date